



**Current report no.:** 9/2020  
**Date:** 2020-03-04  
**Name of the Issuer:** FERRUM S.A.  
**Title:** Update of information on the Issuer's loan agreements  
**Legal basis:** Art. 17 item 1 MAR – inside information

**Content of the report:**

The Management Board of FERRUM S.A. (Issuer, Company) informs that on 4<sup>th</sup> March 2020 the Company concluded with Watchet Sp. z o.o. (Watchet) an annex to the loan agreement, which was subject of current report no. 26/2018 (Annex).

On the basis of the Annex the parties postponed the repayment date of loan in the amount of PLN 59.5 mio. until 1<sup>st</sup> December 2020. Moreover, due to postponing the loan repayment date, the Company obliged itself to deliver to Watchet an agreement regarding securities and updated statements of the Issuer being security of repaying the loan and bonds, which were subject of the aforementioned current report.

In the remaining scope the loan agreement was not changed significantly.

Additionally, with reference to current report no. 7/2020 the Company informs that on the same day, i.e. 4<sup>th</sup> March 2020 the Issuer delivered to Watchet a consent of bond issuer which covered the bonds issued by Watchet with the purpose of granting the loan, which was subject of current report no. 7/2020, which means that the repayment date of the loan in the amount of PLN 10.2 mio. mentioned in this current report is postponed until 31<sup>st</sup> August 2020.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

<b>Date</b>	<b>Position</b>	<b>First name and surname</b>
2020-03-04	President of the Management Board	Krzysztof Kasprzycki
2020-03-04	Vice-President of the Management Board	Honorata Szlachetka