



**Current report no.:** 23/2020

**Date:** 2020-06-29

**Name of the Issuer:** FERRUM S.A.

**Title:** Annex to renewable credit agreement with PKO BP S.A.

**Legal basis:** Art. 17 item 1 MAR – inside information

**Content of the report:**

The Management Board of FERRUM S.A. (Issuer, Company) informs that on 29<sup>th</sup> June 2020 it concluded an annex to renewable credit agreement with PKO BP S.A. (PKO Bank), which was subject to, inter alia, current report no. 2/2020 (Annex). On the basis of the Annex the parties stipulated first of all that the amount of the renewable credit granted to the Company within Tranche A is PLN 40 mio. and its final repayment date shall be 31<sup>st</sup> August 2020. Remaining significant stipulations of the aforementioned agreement were not changed.

Moreover, the Issuer informs that actions concerning new consortium financing mentioned in current report no. 8/2020 were postponed until the end of August 2020.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

<b>Date</b>	<b>Position</b>	<b>First name and surname</b>
2020-06-29	President of the Management Board	Krzysztof Kasprzycki
2020-06-29	Vice-President of the Management Board	Honorata Szlachetka