



**Current report no.:** 37/2020

**Date:** 2020-08-31

**Name of the Issuer:** FERRUM S.A.

**Title:** Annex to renewable credit agreement with PKO BP S.A.

**Legal basis:** Art. 17 item 1 MAR – inside information

**Content of the report:**

With reference to current report no. 23/2020 regarding renewable credit agreement with PKO BP S.A. (Bank), the Management Board of FERRUM S.A. (Issuer, Company) informs that on 31<sup>st</sup> August 2020 the Company concluded an annex to renewable credit agreement with the Bank (Annex). On the basis of the Annex the parties stipulated that the final repayment date of the credit granted to the Company within Tranche A shall be 30<sup>th</sup> October 2020. Moreover, on the basis of the Annex, actions concerning new consortium financing mentioned by the Issuer inter alia in current report no. 8/2020, are also postponed until 30<sup>th</sup> October 2020. Remaining significant stipulations of the aforementioned agreement were not changed.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

<b>Date</b>	<b>Position</b>	<b>First name and surname</b>
2020-08-31	President of the Management Board	Krzysztof Kasprzycki
2020-08-31	Vice-President of the Management Board	Honorata Szlachetka