



**Current report no.:** 42/2020  
**Date:** 2020-10-30  
**Name of the Issuer:** FERRUM S.A.  
**Title:** Annex to renewable credit agreement with PKO BP S.A.  
**Legal basis:** Art. 17 item 1 MAR – inside information

**Content of the report:**

With reference to current report no. 37/2020 regarding renewable credit agreement with PKO BP S.A. (Bank), the Management Board of FERRUM S.A. (Issuer, Company) informs that on 30<sup>th</sup> October 2020 the Company concluded an annex to the aforementioned agreement with the Bank (Annex), on the basis of which the parties stipulated that the final repayment date of the credit granted to the Company within Tranche A in the amount of PLN 40 mio. shall be 20<sup>th</sup> November 2020. Moreover, on the basis of the Annex, the Bank withdrew its requirement regarding the Company's filing of unbinding documents stipulating terms and conditions of new consortium financing mentioned, inter alia, in the above current report.

In the remaining scope the Annex does not introduce any significant changes to the credit agreement.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

<b>Date</b>	<b>Position</b>	<b>First name and surname</b>
2020-10-30	President of the Management Board	Krzysztof Kasprzycki
2020-10-30	Vice-President of the Management Board	Honorata Szlachetka