



Current report no.: 3/2023

Date: 2023-01-23

Name of the Issuer: FERRUM S.A.

Title: Extension of the loans repayment date

Legal basis: Art. 17 item 1 MAR – inside information

Content of the report:

With reference to current report no. 37/2022 and prior reports on debt financing of FERRUM S.A. [Issuer, Company], as well as information provided in the last periodic report for the third quarter of 2022 regarding the actions taken to extend the repayment date of loans granted, the Management Board of the Issuer hereby informs that on January 23, 2023 the Issuer concluded an amending agreement referring to particular financial instruments, on the basis of which the deadline for the final repayment of:

- (i) loan in the amount of PLN 59,5 million granted to the Company by PFR Konstrukcje Stalowe Sp. z o.o. [formerly: Watchet Sp. z o.o.],
- (ii) loan in the amount of approx. PLN 27,5 million granted to the Company by PFR Fundusz Inwestycyjny Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych [formerly: FIPP FIZAN],
- (iii) loan in the amount of PLN 18 million granted to the Company by PFR Fundusz Inwestycyjny Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych [legal successor of PFR Inwestycje FIZ],

were extended until March 23, 2023.

Simultaneously, the parties confirmed that all loan collaterals established to secure the claims of the lenders, resulting from the abovementioned loan agreements remain in force.

In the remaining scope, the loan agreements referred to above have not changed significantly.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2023-01-23	President of the Management Board	Krzysztof Kasprzycki
2023-01-23	Vice President of the Management Board	Honorata Szlachetka