



Current report no.: 37/2022
Date: 2022-11-30
Name of the Issuer: FERRUM S.A.
Title: Extension of the loans repayment date
Legal basis: Art. 17 item 1 MAR – inside information

Content of the report:

With reference to current reports no. 49/2020 and no. 51/2020 and prior reports on debt financing of FERRUM S.A. [Issuer, Company], as well as information on the Company's liability resulting from loans agreements disclosed in periodic reports, the Management Board of the Issuer informs that on the 30th of November 2022 the Issuer concluded an amending contract referring to particular financial instruments, on the basis of which the deadline for the final repayment of:

- (i) loan in the amount of PLN 59,5 million granted to the Company by PFR Konstrukcje Stalowe Sp. z o.o. (formerly: Watchet Sp. z o.o.),
- (ii) loan in the amount of approx. PLN 27,5 million granted to the Company by PFR Fundusz Inwestycyjny Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych (formerly: FIPP FIZAN),
- (iii) loan in the amount of PLN 18 million granted to the Company by PFR Fundusz Inwestycyjny Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych (legal successor of PFR Inwestycje FIZ),

were extended until the 23rd of January 2023.

Simultaneously, the parties confirmed that all loan collaterals established to secure the claims of the lenders, resulting from the abovementioned loan contracts remain in force.

In the remaining scope, the loan agreements referred to above have not changed significantly.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2022-11-30	President of the Management Board	Krzysztof Kasprzycki
2022-11-30	Vice President of the Management Board	Honorata Szlachetka