



Current Report: 8/2023

Date: 2023-04-17

Name of the Issuer: FERRUM S.A.

Title: Information on offer choosing within proceeding organised by GAZ-SYSTEM

Legal basis: Art. 17 item 1 MAR – inside information

Content of the Report:

With reference to current report no. 7/2023 regarding results of offers' opening in proceeding organized by GAZ-SYSTEM, the Management Board of FERRUM S.A. (Issuer, Comany) hereby informs that on 17th April 2023 it received information on choosing by Operator Gazociągów Przesyłowych GAZ-SYSTEM S.A. (GAZ-SYSTEM, Ordering Party) of offer filed by the Company as the most profitable within part 1 of the procedure for granting a public procurement resulting from framework agreements titled: Delivery of new steel pipes for execution of pipeline: "Building of high pressure pipeline DN 700 MOP 8.4 MPa connection Racibórz – Oświęcim" and "Building of pipeline DN 1000 MOP 8.4 MPa connection Poland - Czech Republic section Kędzierzyn Koźle - Racibórz".

According to the received information the Issuer's offer in part 1 of the order with the value of ca. PLN 73.8 mio. gross obtained the highest score and was assessed as the most favourable within the aforementioned proceeding on the basis of the offers' assessment criteria (total gross offer price - criterion importance 95% and product's origin - criterion importance 5%).

Part I of the order includes delivery of line pipes with implementation time from January till July 2024.

The condition for concluding agreement between the Company and the Ordering Party within the proceeding mentioned above is fulfilling all formalities after choosing the offer in accordance with Tender Law Act, as well as the Issuer's establishing due performance guarantee on terms and conditions stipulated in the framework agreement, which was subject to the Company's current report no. 32/2022.

Subsequent important events related to the proceeding shall be subject to subsequent current report.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

| Date | Position | First name and surname |
|-------------|--|-------------------------------|
| 2023-04-17 | President of the Management Board | Krzysztof Kasprzycki |
| 2023-04-17 | Vice-President of the Management Board | Honorata Szlachetka |