



Current report no.:	30/2023
Date:	2023-09-01
Name of the Issuer:	FERRUM S.A.
Title:	Notification on the change of share in the general number of votes in FERRUM S.A.
Legal basis:	Art. 70 point 1 Act on Public Offering – purchase or sale of substantial package of shares

Content of the report:

Acting pursuant to Art. 70 point 1 Act on the Public Offering and Conditions for Introducing Financial Instruments to the Organized Trading System and Public Companies (Act), the Management Board of FERRUM S.A. (Company, Issuer) informs that today the Company received from Noble Fund Mezzanine Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych managed by Noble Funds Towarzystwo Funduszy Inwestycyjnych S.A. (Fund) a notification on change of share in the general number of votes in the Company.

The change of the Fund's ownership is related to the transaction being subject to the Issuer's current report no. 29/2023.

The content of notification received from the Fund:

„Acting pursuant to Art. 69 item 1 point 1 and item 2 point 1 letter a) of the Act dated 29th July 2005 on the Public Offering and Conditions Governing the Introduction of Financial Instruments to Trading System and on Public Companies (Journal of Laws from 2023 Item 825, as amended), we inform that on 29th August 2023 due to selling shares of FERRUM S.A. seated in Katowice, Porcelanowa Street 11, 40-246 Katowice, entered into the register of entrepreneurs of the National Register Court, kept by the District Court Katowice-Wschód in Katowice, VIII Commercial Division of the National Court Register under the number KRS 0000063239 (Company), the so far held by Noble Fund Mezzanine Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych managed by Noble Funds Towarzystwo Funduszy Inwestycyjnych S.A. (Fund) share of over 10% of the total number of votes in the Company diminished by more than 2% of the total number of votes and decreased below the 5% threshold.

1. before the change the Fund held 6 599 186 Company shares, equivalent to 11.40% of the Company equity and held 6 599 186 votes from these shares, equivalent to 11.40% of the total number of votes;
2. currently the Fund holds 1 Company share, equivalent to 0% of the Company equity and holds 1 vote from this share, equivalent to 0% of the total number of votes;
3. there are no entities affiliated with the Fund holding shares of the Company;
4. as of the date of submitting the notification, there are no persons mentioned in Art. 87 item 1 point 3 letter c) of the Act;
5. the Fund holds no votes calculated as explained in Art. 69b item 2 of the Act on the Public Offering;
6. in accordance with point 3 currently the Fund holds 1 Company share, equivalent to 0% of the Company equity and holds 1 vote from this share, equivalent to 0% of the total number of votes

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2023-09-01	President of the Management Board	Krzysztof Kasprzycki
2023-09-01	Vice-President of the Management Board	Honorata Szlachetka