



Current report no.: 33/2023

Date: 2023-10-02

Name of the Issuer: FERRUM S.A.

Title: Update of information regarding loan agreements with BNP Paribas Bank Polska S.A.

Legal basis: Art. 17 item 1 MAR – inside information

Content of the report:

With reference to the current report no. 34/2022 on conclusion of loan agreements with BNP Paribas Bank Polska S.A. (Bank), the Management Board of FERRUM S.A. (Issuer, Company) informs that on 2nd October 2023 the Company concluded with the Bank an annex to the multipurpose credit line agreement (Annex).

Due to repayment of the non-revolving loan described in the aforementioned current report, on the basis of the Annex the parties stipulated that the credit line limit granted in the multipurpose agreement designed for letters of credit is brought up from the amount of PLN 60 million to the amount of PLN 72 million. The line of letters of credit granted by the Bank shall be used for purchases' financing. The crediting and availability period of the aforementioned limit remains unchanged, i.e. it is valid until April 2024.

Due to signing of the Annex one of collaterals of the credit repayment, i.e. submission to enforcement pursuant to Art. 777 § 1 point 5 of the Code of Civil Procedure was brought up to the amount of PLN 108 million. In the remaining scope the stipulations of the multipurpose credit line agreement were not significantly changed.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2023-10-02	President of the Management Board	Krzysztof Kasprzycki
2023-10-02	Vice President of the Management Board	Honorata Szlachetka