



Current Report: 36/2023

Date: 2023-10-04

Name of the Issuer: FERRUM S.A.

Title: Accepting of plan of merger between the Issuer and affiliated company FERRUM MARKETING Sp. z o.o.

Legal basis: Art. 17 item 1 MAR – inside information

Content of the Report:

With reference to current report no. 35/2023 regarding decision on intention of merger between FERRUM S.A. (Issuer, Company, Taking-Over-Company) with affiliated company FERRUM MARKETING Sp. z o.o. (FERRUM MARKETING, Taken-Over-Company), the Management Board of the Issuer encloses the plan of merger between the Issuer and FERRUM MARKETING agreed on 4th October 2023, along with its appendixes mentioned in Art. 499 § 2 of Commercial Companies Code (CCC).

The Company reminds that the Issuer is a sole shareholder of the Taken-Over-Company and therefore the merger shall be made without increasing the share capital, as well as without changing the Taking-Over-Company's Statute and additionally on the basis of Art. 516 § 5 CCC in relation with Art. 516 § 6 CCC the plan of merger shall not be subject to examination of an authorised auditor.

Transferring the Taken-Over-Company's estate to the Taking-Over-Company shall take place on the day of entering the merger to the Issuer's register of undertakings ran by National Court Register (Day of Merger).

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2023-10-04	President of the Management Board	Krzysztof Kasprzycki
2023-10-04	Vice-President of the Management Board	Honorata Szlachetka