



**Current report no.:** 37/2023

**Date:** 2023-10-05

**Name of the Issuer:** FERRUM S.A.

**Title:** Update of information on cooperation between ZKS FERRUM S.A. and Bank BNP Paribas Bank Polska S.A.

**Legal basis:** Art. 17 item 1 MAR – inside information

**Content of the report:**

With reference to the current report no. 24/2023 on cooperation between affiliated company ZKS FERRUM S.A. (ZKS FERRUM) and BNP Paribas Bank Polska S.A. (Bank), the Management Board of FERRUM S.A. (Issuer) informs that on 5<sup>th</sup> October 2023 it received information on signing of another annex to the agreement regarding liabilities limit between the Bank and ZKS FERRUM (Annex), on the basis of which availability period of current credit up to the amount of PLN 30.5 million was extended for another 12 months starting from the date of signing the Annex and the crediting period was set for another 120 months starting from the date of signing the Annex.

In accordance with the Annex the collateral includes inter alia a blank bill issued by ZKS FERRUM along with promissory note declaration, consolidated contractual mortgage up to the amount of PLN 32.25 million on defined properties located in Katowice, transfer of rights resulting from insurance of these properties, financial pledge with block of the account of ZKS FERRUM ran by the Bank and registered pledge up to the highest amount of security of PLN 45.75 million on one of ZKS FERRUM's machine and transfer of rights resulting from insurance of this machine.

In the remaining scope the Annex does not significantly change the terms and conditions of cooperation between ZKS FERRUM and the Bank within the granted limit.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

<b>Date</b>	<b>Position</b>	<b>First name and surname</b>
2023-10-05	President of the Management Board	Krzysztof Kasprzycki
2023-10-05	Vice-President of the Management Board	Honorata Szlachetka