



Current report no.:	49/2023
Date:	2023-12-04
Name of the Issuer:	FERRUM S.A.
Title:	Concluding a letter of intent with Katowicka Specjalna Strefa Ekonomiczna S.A. – update of information on implementation of “Development strategy of FERRUM S.A. until 2029”
Legal basis:	Art. 17 item 1 MAR – inside information

Content of the report:

With reference to the current report no. 47/2023 on adopting “Development strategy of FERRUM S.A. until 2029” (Strategy), which foresees the possibility of joining Katowicka Strefa Ekonomiczna S.A., the Management Board of FERRUM S.A. (Issuer, Company) informs that on 4th December 2023 it concluded with Katowicka Strefa Ekonomiczna S.A. (KSSE) a letter of intent regarding cooperation within new investment project in Katowice (Letter of Intent).

Due to the possibility of changing the operational model of the Company via transferring its generative assets outside the center of Katowice, the Issuer informs that initial steps in this field have been undertaken and a Letter of Intent was concluded, in which the parties foresee the possibility of using property from within the KSSE’s area (Property) to implement the Issuer’s investment project of transferring its generative assets to industry area outside the center of Katowice with the possibility of using the support mechanism of Polska Strefa Inwestycji.

On the basis of the Letter of Intent the parties obliged themselves to cooperate first of all within assessment of actual, formal and legal possibilities of granting FERRUM with the possible support within Polska Strefa Inwestycji.

Should the possibility of buying the Property by the Issuer or by KSSE occur, the parties will conclude a separate agreement with this regard.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2023-12-04	President of the Management Board	Krzysztof Kasprzycki
2023-12-04	Vice President of the Management Board	Honorata Szlachetka