



Current Report: 7/2024

Date: 2024-01-11

Name of the Issuer: FERRUM S.A.

Title: Registration of merger between the Issuer and affiliated company

Legal basis: Art. 17 item 1 MAR – inside information

Content of the Report:

The Management Board of FERRUM S.A.(Issuer, Company) informs that on 11th January 2024 it became aware of the fact that as of the same day District Court Katowice-Wschód in Katowice VIII Economic Department of the National Register Court registered the Issuer’s merger with FERRUM MARKETING Sp. z o.o. seated in Katowice (Taken-Over-Company) under the number KRS 0000063239.

The merger of the Issuer and the Taken-Over-Company was carried out on the basis of Art. 492 § 1 point 1 of CCC, i.e. by transferring the Taken-Over-Company’s whole estate to the Issuer by means of general succession in accordance with the Issuer’s Extraordinary General Meeting’s resolution adopted on 15th November 2023.

Due to the fact that the Issuer is a sole shareholder in the Taken-Over Company, the merger was carried out without increasing the Issuer’s share capital, as well as without changing its Statute. Additionally, the merger was carried out under a simplified procedure of Art. 516 § 6 of CCC.

As of the day of merger with the Taken-Over Company, the Issuer took over all rights and obligations of the Taken-Over Company.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2024-01-11	President of the Management Board	Krzysztof Kasprzycki
2024-01-11	Vice-President of the Management Board	Honorata Szlachetka