



<b>Current report no.:</b>	23/2024
<b>Date:</b>	2024-03-22
<b>Name of the Issuer:</b>	FERRUM S.A.
<b>Title:</b>	Notification on the change of share in the general number of votes in FERRUM S.A.
<b>Legal basis:</b>	Art. 70 point 1 Act on Public Offering – purchase or sale of substantial package of shares

## Content of the report:

Acting pursuant to Art. 70 point 1 Act on the Public Offering and Conditions for Introducing Financial Instruments to the Organized Trading System and Public Companies (Act), the Management Board of FERRUM S.A. (Company, Issuer) informs that today the Company received from MM Asset Management Sp. z o.o., acting on behalf of all other Parties of Agreement in accordance with Art. 87 item 3 of the Act, a notification on change of share in the general number of votes in the Company, the content of which the Issuer attaches to this current report.

In accordance with the notification the change in the total number of votes at the Company general meeting by the Parties of Agreement by at least 1% of the total number of votes at the Company general meeting results from the transactions by CEE Integra Partners S.A.

The change in the total number of votes of FERRUM S.A. by the Parties of Agreement by at least 1% of the total number of votes results from the purchase transaction by CEE Integra Partners S.A. (CEE) of 441 000 shares of FERRUM S.A. on 14<sup>th</sup> March 2024.

Before the abovementioned transaction CEE held directly 166 135 Company ordinary bearer shares, equivalent to (rounded to one-hundredth of percent) 0.29% of the Company equity and entitling to 166 135 votes at the Company general meeting, equivalent to rounded 0.29% of the total number of votes at the general meeting of FERRUM, whereas in accordance with the ownership status stated in current report no. 51/2023 CEE held directly 14 530 Company ordinary bearer shares, equivalent to rounded 0.03% of the Company equity and entitling to 14 530 votes at the Company general meeting, equivalent to rounded 0.03% of the total number of votes at the Company general meeting.

After the transaction of 14<sup>th</sup> March 2024 and after purchasing on 15<sup>th</sup> March 2024 by CEE of additional 19 672 shares of FERRUM, currently CEE holds directly 626 807 Company ordinary bearer shares, equivalent to rounded 1.08% of the Company equity and entitling to 626 807 votes at the Company general meeting, equivalent to rounded 1.08 % of the total number of votes at the Company general meeting.

Before the abovementioned transactions of CEE, the Parties of Agreement held directly 47 972 828 Company ordinary bearer shares, equivalent to (rounded to one-hundredth of percent) 82.84% of the Company equity and entitling to 47 972 828 votes at the Company general meeting, equivalent to rounded 82.84% of the total number of votes at the general meeting of the Company, whereas in accordance with the ownership status stated in current report no. 51/2023 the Parties of Agreement held total of 47 821 223 Company ordinary bearer shares, equivalent to (rounded to one-hundredth of percent) 82.58% of the Company equity and entitling to 47 821 223 votes at the Company general meeting, equivalent to rounded 82.58% of the total number of votes at the Company general meeting.



After the aforementioned transactions the Parties of Agreement hold total of 48 433 500 Company ordinary bearer shares, equivalent to (rounded to one-hundredth of percent) 83.63% of the Company equity and entitling to 48 433 500 votes at the Company general meeting, equivalent to rounded 83.63% of the total number of votes at the general meeting of the Company.

In accordance with the Company's best knowledge, since current report no. 51/2024 was published, ownership status of the company shares by the remaining Parties of Agreement has not changed.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

<b>Date</b>	<b>Position</b>	<b>First name and surname</b>
2024-03-22	President of the Management Board	Krzysztof Kasprzycki
2024-03-22	Vice-President of the Management Board	Honorata Szlachetka