



Current Report: 4/2016

Date: 2016-01-13

Name of the Issuer: FERRUM S.A.

Title: Convening of Extraordinary General Meeting of Shareholders of FERRUM S.A. on 9th February 2016

Legal basis: Art. 56 item 1 point 2 Act on Public Offering – current and periodic information

Content of the Report:

The Management Board of FERRUM S.A. seated in Katowice (Company), acting under Art. 399 § 1, Art. 402¹, Art. 402² in connection with Art. 400 § 1 of the Commercial Companies Code, convenes the Extraordinary General Meeting of Shareholders on 9th February 2016, which is to be held in the Company's registered seat on Porcelanowa 11 Street in Katowice (Company Canteen) at 11:00 am.

Order of the business:

1. Opening of the Extraordinary General Meeting of Shareholders.
2. Appointment of the Meeting Chairman.
3. Determination of proper convention of the Extraordinary General Meeting of Shareholders and its capacity to adopt resolutions.
4. Adoption of the business order.
5. Appointment of the Returning Committee.
6. Changes in the composition of the Supervisory Board of FERRUM S.A.
7. Any Other Business.
8. Closure of the Extraordinary General Meeting of Shareholders.

The Management Board of FERRUM S.A. seated in Katowice informs that the day for registering participation in the Extraordinary General Meeting of Shareholders of FERRUM S.A. convened for 9th February 2016, in accordance with Art. 406¹ § 1 of the Commercial Companies Code, falls on 24th January 2016.

Pursuant to Art. 406¹ § 1 the Commercial Companies Code, the right to participate in the Extraordinary General Meeting of Shareholders is entitled solely to persons being shareholders of FERRUM S.A. as on the day of registering participation in the Extraordinary General Meeting of Shareholders i.e. on 24th January 2016. Pledges and users entitled to the voting right are authorized to participate in the Meeting provided that they are recorded in the share register on the day of registering participation in the Meeting.

In accordance with Art. 406³ § 2 the Commercial Companies Code, in order to ensure participation in the Extraordinary General Meeting of Shareholders, the holder of dematerialized bearer shares should demand a personal certificate of entitlement to attend the general meeting issued from the entity keeping the share account, not earlier than after the announcement on convention of the Extraordinary General Meeting of Shareholders, i.e. not earlier than 13th January 2016 and not later than on the first working day following the day of registering participation in the Extraordinary General Meeting, i.e. on 25th January 2016.

Shareholders are advised to collect the above mentioned certificate and bring it to the Extraordinary General Meeting of Shareholders.



The Management Board of FERRUM S.A. with the registered seat in Katowice informs that the persons entitled to participate in the Extraordinary General Meeting of Shareholders of FERRUM S.A. on 9th February 2016 have the right to:

- 1/ demand to introduce specific matters into the agenda, not later than twenty one days prior to the date of the Extraordinary General Meeting, i.e. until 19th January 2016, provided that the shareholder represents at least one-twentieth of the share capital,
- 2/ notify, prior to the date of the Extraordinary General Meeting of Shareholders, in writing or by means of electronic mail, drafts of resolutions regarding issues included in the order of business or issues that are to be included in the order of business, provided that the shareholder represents at least one-twentieth of the share capital,
- 3/ notify drafts of resolutions regarding issues introduced into the order of business during the Extraordinary General Meeting of Shareholders, until the Chairman calls for voting on a given point in the order of business,
- 4/ participate in the Extraordinary General Meeting of Shareholders in person or through the intermediary of a proxy authorized to vote the shares.

Participation of the shareholder's proxies in the General Meeting of Shareholders requires relevant justification of the right to act on his/her behalf. The written or electronic form of a power of attorney is required and sufficient. Power of attorney in an electronic form does not need to include a secure electronic signature verified by means of a valid qualified certificate. It should be assumed that a written or electronic document confirming the right to represent a shareholder at the General Meeting of Shareholders is pursuant to the law and does not require additional confirmations, unless its authenticity raises any objections.

Should the shareholder give the proxy instructions, the proxy follows the voting instructions referring to each resolution individually. The form allowing the proxy to vote are available on the Company's website: www.ferrum.com.pl in the section Investor Relations / Company / General Meeting of Shareholders. Notification of the Company about the proxy appointment should be delivered in PDF format via electronic mail and sent to the e-mail address: raporty@ferrum.com.pl.

Furthermore, the Management Board of FERRUM S.A. seated in Katowice informs that:

- 1/ it is not possible to attend the Extraordinary General Meeting of Shareholders of FERRUM S.A. on 9th February 2016 by means of electronic communication,
- 2/ it is not possible to speak during the Extraordinary General Meeting of Shareholders by means of electronic communication,
- 3/ it is not possible to vote by correspondence or by means of electronic communication.

List of the persons authorized to participate in the subject Extraordinary General Meeting of Shareholders shall be composed by FERRUM S.A. on the basis of the register kept by the National Depository of Securities, in line with the provisions of the Act on Trading in Financial Instruments, and prepared with reference to the personal certificates on the right to attend the General Meeting issued by the share account- holding entities.

List of the shareholders authorized to participate in the Extraordinary General Meeting of Shareholders shall be accessible in the Company's Office for three working days prior to the Extraordinary General Meeting of Shareholders i.e. on 4th, 5th and 8th February 2016. The shareholder may require to be provided with the list of shareholders free of charge via electronic mail giving the e-mail address to which the list is to be sent. The list of shareholders shall be sent in PDF format. When requiring the access to or delivery of the list of shareholders, the shareholder is obliged to produce identification and certify his/her status of FERRUM S.A.



shareholder. For this purpose it is possible to present the certificate for shares or the certificate on the right to attend the General Meeting.

The delivered correspondence of the shareholders related to the General Meeting should allow for the shareholder identification and confirm his/her shareholding rights. Electronic correspondence should be sent to the dedicated e-mail address given on the Company's website i.e. raporty@ferrum.com.pl. Documents delivered to the Company in electronic form should be saved in PDF format.

Persons entitled to participate in the Extraordinary General Meeting of Shareholders of FERRUM S.A. convened on 9th February 2016 may access the full content of the documentation and drafts of the resolutions of the Extraordinary General Meeting that is available on the Company's website: www.ferrum.com.pl in the section Investor Relations / Company / General Meeting of Shareholders, where other information on the subject Extraordinary General Meeting of Shareholders of FERRUM S.A. is also published.

Representatives of the legal persons should present valid extracts from the relevant registers listing the persons authorized for such representation.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2016-01-13	President of the Management Board	Konrad Milterski
2016-01-13	Vice-president of the Management Board	Włodzimierz Kasztalski