



Current report no.: 29/2016

Date: 2016-02-11

Name of the Issuer: FERRUM S.A.

Title: Establishment of registered pledges regarding the arrangements with the financing institutions

Legal basis: Art. 56 item 5 Act on Public Offering – revision of information

Content of the report:

The Management Board of FERRUM S.A. (Issuer, Company) informs that on 10th February 2016 it became aware that the District Court Katowice – Wschód in Katowice, IX Commercial Division of the Land and Mortgage Register made entry on the subsequent registered pledge processed with reference to the agreement of the final repayment terms of due liabilities concluded with the financing institutions i.e. Bank Millennium S.A. (Bank Millennium), ING Bank Śląski S.A. (Bank ING) and mFaktoring S.A. (mFaktoring) (hereinafter referred to as the Financing Institutions), about which the Company informed in the current report no. 84/2015 of 23rd December 2015.

The above collateral includes the entry of 3rd February 2016 for the benefit of Bank ING of the registered pledge established on the transportation system exploited in the production process, with the definition of the highest collateral value in the amount of 41,7 m PLN (value of the pledged object in the Issuer's accounting books as on 31.12.2015 amounted app. 1,2 m PLN);

The Issuer informs that there are no relations between the Issuer, its managing or supervising persons and the Financing Institutions and its managing persons.

The Issuer accepted 10% of the Company's equity capital as a criterion for acknowledging the assets, on which the above mentioned security was established, as the assets of substantial value.

The Company informed about the registration and change of the collateral of liabilities for the Financing Institutions in the current reports no. 17/2016 of 29th January 2016, 18/2016 of 3rd February 2016, 19/2016 of 5th February 2016 and 22/2016 of 8th February 2016.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2016-02-11	President of the Management Board	Konrad Milterski
2016-02-11	Holder of a Commercial Power of Attorney	Barbara Sterkowicz