



Current report no.: 40/2016

Date: 2016-03-25

Name of the Issuer: FERRUM S.A.

Title: Drafts of resolutions for the General Meeting of Shareholders of FERRUM S.A. convened on 17th May 2016

Legal basis: Art. 56 item 1 point 2 Act on Public Offering – current and periodic information

Content of the report:

Acting in compliance with Art. 38 item 1 point 3 of the Minister of Finance Regulation of 19th February 2009 on current and periodic information [...], the Management Board of FERRUM S.A. (Company) deliver the drafts of resolutions as attached, which shall be the subject of the order of business at the General Meeting of Shareholders of FERRUM S.A. convened on 17th May 2016. Additionally, please find enclosed information of the Management Board on the execution of the General Meeting resolutions regarding purchase and sale of the property, presentation of which is scheduled in point 6 of the planned order of business.

At the same time the Company informs that the reports of the Company Supervisory Board, the examination of which is scheduled in points 7 and 14 of the planned order of business at the General Meeting of Shareholders, shall be delivered to the public immediately after their approval by the Company Supervisory Board.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2016-03-25	President of the Management Board	Konrad Milterski
2016-03-25	Vice-president of the Management Board	Włodzimierz Kasztalski