



Current report no.: 49/2016

Date: 2016-04-29

Name of the Issuer: FERRUM S.A.

Title: Revision of information on the arrangements with financing institutions

Legal basis: Art. 56 item 5 Act on Public Offering – revision of information

Content of the report:

With reference to the current report no. 47/2016 of 16th April 2016 on the extension of deadlines to implement the conditions of the arrangements concluded with the financing institutions, the Management Board of FERRUM S.A. (hereinafter referred to as: Issuer, Company) informs that on 29th April 2016 the Company delivered to Bank Millennium S.A., ING Bank Śląski S.A. and mFactoring S.A. (hereinafter jointly referred to as: Banks) the revised financial model considering, among others, the effects of acquiring funds from the new issue of the Company shares. Herein, the Issuer reminds that adoption of the resolution on the increase of FERRUM S.A. equity capital is scheduled for the coming session of the Company General Meeting of Shareholders convened on 17th May 2016.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2016-04-29	President of the Management Board	Konrad Mitterski
2016-04-29	Vice-president of the Management Board	Włodzimierz Kasztalski