



Current Report: 65/2016

Date: 2016-08-04

Name of the Issuer: FERRUM S.A.

Title: Establishment of registered pledge in favor of the financing institution

Legal basis: Art. 17 item 1 MAR – inside information

Content of the Report:

With reference to the current report no. 63/2016 of 15th July 2016 on the conclusion of registered pledge agreements in respect of the arrangements with financing institutions, the Management Board of FERRUM S.A. (Issuer, Company) informs that on 4th August 2016 it became aware of the entry of registered pledge made by the competent court on 1st August 2016 under one of the agreements referred to hereinabove.

The registered pledge specified above was established in favor of Bank Millennium S.A. up to the highest amount of security of PLN 25 mio. with the first priority of satisfaction. The respective pledge was created on the inventory consisting of finished goods, production materials and production in progress, located in the Company warehouses, the net value of which amounted to app. PLN 28 mio. as of 10th July 2016.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2016-08-04	Vice-President of the Management Board	Krzysztof Kasprzycki
2016-08-04	Holder of a Commercial Power of Attorney	Barbara Sterkowicz