



Current Report: 68/2016

Date: 2016-08-19

Name of the Issuer: FERRUM S.A.

Title: Establishment of registered pledge in favor of the financing institution

Legal basis: Art. 17 item 1 MAR – inside information

Content of the Report:

With reference to the current report no. 63/2016 of 15th July 2016 on the conclusion of registered pledge agreements in respect of the arrangements with financing institutions, the Management Board of FERRUM S.A. (Issuer, Company) informs that on 19th August 2016 it received resolution on entry of registered pledge issued by the competent court on 12st August 2016 under one of the agreements referred to hereinabove.

The registered pledge specified above was established in favor of mFactoring S.A. up to the highest amount of security of PLN 74 mio. with the third priority of satisfaction. The respective pledge was created on the Issuer's inventory, the net value of which amounted to PLN 4 mio. as of 10th July 2016.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2016-08-19	Vice-President of the Management Board	Włodzimierz Kasztalski
2016-08-19	Holder of a Commercial Power of Attorney	Barbara Sterkowicz