



**Current report no.:** 20/2017

**Date:** 2017-04-20

**Name of the Issuer:** FERRUM S.A.

**Title:** Information on the annex to the agreement concluded between ZKS FERRUM S.A. and Raiffeisen Bank Polska S.A.

**Legal basis:** Art. 17 item 1 MAR – inside information

**Content of the report:**

With reference to the current report no. 64/2016 and no. 1/2017 concerning respectively the debt limit agreement (Agreement) concluded between the subsidiary ZKS FERRUM S.A. (ZKS FERRUM) and Raiffeisen Bank Polska S.A. (Bank) and the annex to the Agreement, the Management Board of FERRUM S.A. (Issuer) informs that on 20<sup>th</sup> April 2017 ZKS FERRUM received the annex to the Agreement signed by both parties, under which the period of the debt limit in the amount of PLN 14,5 mio. was extended until 30<sup>th</sup> May 2017, whereas after this date the limit shall be reduced to PLN 11 mio., while the period of the limit in this amount and the final repayment date of the respective debt was not changed.

With regard to the extension of the PLN 14.5 mio. debt limit until 30<sup>th</sup> May 2017, the dates for usage of the increased limits for the bank products were amended likewise, including the revolving loan and bank guarantees accessible under this limit, which were referred to in the current report no. 64/2016 mentioned above.

The Agreement was not significantly changed in the remaining scope.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

<b>Date</b>	<b>Position</b>	<b>First name and surname</b>
2017-04-20	President of the Management Board	Krzysztof Kasprzycki
2017-04-20	Vice-President of the Management Board	Włodzimierz Kasztalski