



Current report no.: 30/2017

Date: 2017-06-01

Name of the Issuer: FERRUM S.A.

Title: Information on the annex to the agreement concluded between ZKS FERRUM S.A. and Raiffeisen Bank Polska S.A.

Legal basis: Art. 17 item 1 MAR – inside information

Content of the report:

With reference to the current report no. 20/2017 dated 20th April 2017 and prior reports concerning the debt limit agreement concluded between the subsidiary ZKS FERRUM S.A. (ZKS FERRUM) and Raiffeisen Bank Polska S.A. (Bank), the Management Board of FERRUM S.A. (Issuer) informs that on 1st June 2017 ZKS FERRUM received the annex to the Agreement signed by both parties, under which the period of the debt limit in the amount of PLN 14,5 mio. was extended until 29th June 2017, whereas after this date the limit shall be reduced to PLN 11 mio., while the period of the limit in this amount and the final repayment date of the respective debt was not changed.

With regard to the extension of the PLN 14.5 mio. debt limit until 29th June 2017, the dates for usage of the increased limits for the bank products were amended likewise, including the revolving loan and bank guarantees accessible under this limit, which were referred to in the current report no. 64/2016.

The Agreement was not significantly changed in the remaining scope.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2017-06-01	President of the Management Board	Krzysztof Kasprzycki
2017-06-01	Vice-President of the Management Board	Grzegorz Kowalik