



Current Report: 40/2017

Date: 2017-07-05

Name of the Issuer: FERRUM S.A.

Title: List of shareholders holding at least 5% of votes at the Extraordinary General Meeting of FERRUM S.A.

Legal basis: Art. 70 item 3 of the Act on Public Offering – General Meeting list of 5%

Content of the Report:

The Management Board of FERRUM S.A. (Company) hereby presents a list of shareholders holding at least 5% of votes at the Extraordinary General Meeting of the Company (General Meeting) convened to be held on 31st May 2017, which was adjourned and resumed on 30th June 2017:

- BSK Return S.A. on 31st May 2017 and on 30th June 2017 voted using 3 858 482 shares equivalent to 3 858 482 votes which constitute 15.72% of the general number of votes in the Company, which accounted for 20.68% votes at the General Meeting on 31st May 2017 and for 20.84% on 30th June 2017;
- Anguilla Investment Sp. z o.o. on 31st May 2017 and on 30th June 2017 voted using 2 403 252 shares equivalent to 2 403 252 votes which constitute 9.79% of the general number of votes in the Company, which accounted for 12.88% votes at the General Meeting on 31st May 2017 and for 12.98% on 30th June 2017;
- Arcelormittal Poland S.A. on 31st May 2017 and on 30th June 2017 voted using 3 122 687 shares equivalent to 3 122 687 votes which constitute 12.72% of the general number of votes in the Company, which accounted for 16.74% votes at the General Meeting on 31st May 2017 and 16.87% votes at the General Meeting on 30th June 2017;
- Arcelormittal Flat Carbon Europe S.A. on 31st May 2017 and on 30th June 2017 voted using 2 624 045 shares equivalent to 2 624 045 votes which constitute 10.69% of the general number of votes in the Company, which accounted for 14.06% votes at the General Meeting on 31st May 2017 and for 14.17% on 30th June 2017;
- PKO BP S.A. on 31st May 2017 and on 30th June 2017 voted using 5 434 648 shares equivalent to 5 434 648 votes which constitute 22.14% of the general number of votes in the Company, which accounted for 29.13% votes at the General Meeting on 31st May 2017 and 29.35% votes at the General Meeting on 30th June 2017.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2017-07-05	President of the Management Board	Krzysztof Kasprzycki
2017-07-05	Vice-President of the Management Board	Grzegorz Kowalik