



Current Report: 41/2017

Date: 2017-07-05

Name of the Issuer: FERRUM S.A.

Title: List of shareholders holding at least 5% of votes at the Ordinary General Meeting of FERRUM S.A. on 30th June 2017

Legal basis: Art. 70 item 3 of the Act on Public Offering – General Meeting list of 5%

Content of the Report:

The Management Board of FERRUM S.A. (Company) hereby presents a list of shareholders holding at least 5% of votes at the Ordinary General Meeting of the Company (General Meeting) held on 30th June 2017:

- BSK Return S.A. voted using 3 858 482 shares equivalent to 3 858 482 votes which constitute 15.72% of the general number of votes in the Company, which accounted for 20.84% votes at the General Meeting;
- Anguilla Investment Sp. z o.o. voted using 2 403 252 shares equivalent to 2 403 252 votes which constitute 9.79% of the general number of votes in the Company, which accounted for 12.98% votes at the General Meeting;
- Arcelormittal Poland S.A. voted using 3 122 687 shares equivalent to 3 122 687 votes which constitute 12.72% of the general number of votes in the Company, which accounted for 16.87% votes at the General Meeting;
- Arcelormittal Flat Carbon Europe S.A. voted using 2 624 045 shares equivalent to 2 624 045 votes which constitute 10.69% of the general number of votes in the Company, which accounted for 14.17% votes at the General Meeting;
- PKO BP S.A. voted using 5 434 648 shares equivalent to 5 434 648 votes which constitute 22.14% of the general number of votes in the Company, which accounted for 29.35% votes at the General Meeting.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

| Date | Position | First name and surname |
|-------------|----------------------------------------|-------------------------------|
| 2017-07-05 | President of the Management Board | Krzysztof Kasprzycki |
| 2017-07-05 | Vice-President of the Management Board | Grzegorz Kowalik |