



**Current report no.:** 66/2017

**Date:** 2017-12-05

**Name of the Issuer:** FERRUM S.A.

**Title:** Information on the annex to the agreement concluded between ZKS FERRUM S.A. and Raiffeisen Bank Polska S.A.

**Legal basis:** Art. 17 item 1 MAR – inside information

**Content of the report:**

With reference to the current report no. 42/2017 and prior reports concerning the debt limit agreement (Agreement) concluded between the subsidiary ZKS FERRUM S.A. (ZKS FERRUM) and Raiffeisen Bank Polska S.A. (Bank), the Management Board of FERRUM S.A. (Issuer) informs that on 5th December 2017 it became aware of the Bank's signing of an annex to the Agreement (Annex).

In accordance with stipulations of the Annex the debt limit granted to ZKS FERRUM under the Agreement is defined in the amount of PLN 12.5 mio. (Limit), whereas the final repayment date was postponed until 30<sup>th</sup> November 2023. The rules of using and repaying of individual bank products granted within the Limit were stipulated as follows:

- revolving credit in PLN, USD and EUR up to the amount of PLN 6.5 mio. (with term of using until 30<sup>th</sup> November 2018 and repayment term until 29<sup>th</sup> November 2019);
- bank guarantees in PLN, USD and EUR up to the amount of PLN 9.5 mio. within bank guarantees with validity term not longer than 18 months and up to the amount of PLN 7 mio. within bank guarantees with validity term longer than 18 months (with term of using until 30<sup>th</sup> November 2018 and repayment term until 30<sup>th</sup> November 2023);
- operation of currency future transactions up to the amount of PLN 1 mio. (with term of using until 30<sup>th</sup> November 2020 and repayment term until 30<sup>th</sup> November 2020);

whereas the total amount of debt resulting from the aforementioned products cannot exceed the amount of the Limit.

In the remaining scope the Agreement was not significantly changed.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

<b>Date</b>	<b>Position</b>	<b>First name and surname</b>
2017-12-05	President of the Management Board	Krzysztof Kasprzycki
2017-12-05	Vice-President of the Management Board	Grzegorz Kowalik