



Current report no.: 68/2017

Date: 2017-12-14

Name of the Issuer: FERRUM S.A.

Title: Accepting the proposals of settlement with creditors

Legal basis: Art. 17 item 1 MAR – inside information

Content of the report:

With reference to the current report no. 67/2017 on adopting and presenting the proposals of settlement with creditors referring to respective claims of FERRUM S.A. (Company, FERRUM), the Management Board of FERRUM informs that on 14th December 2017 it received from Fundusz Inwestycji Polskich Przedsiębiorstw FIZ AN, Mezzanine FIZ AN and Watchet Sp. z o.o. (jointly referred to as Creditors) a set of completed voting cards regarding the proposals of settlement with creditors referred to in the above mentioned current report. The Creditors voted unanimously in favour of the settlement. Therefore, the Company informs that in the forthcoming days, immediately after receiving the report of the settlement supervisor, it will file the Regional Court Katowice-Wschód in Katowice X Economic District with an application to approve the partial settlement within the settlement approval proceedings.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2017-12-14	President of the Management Board	Krzysztof Kasprzycki
2017-12-14	Vice-President of the Management Board	Grzegorz Kowalik