



Current report no.: 70/2017
Date: 2017-12-29
Name of the Issuer: FERRUM S.A.
Title: Approving the settlement proposals by court
Legal basis: Art. 17 item 1 MAR – inside information

Content of the report:

With reference to the current report no. 68/2017 on accepting the proposals of settlement by creditors, the Management Board of FERRUM S.A. (Company, Issuer, FERRUM), informs that in connection with the Company's application on approving the partial settlement within the settlement approval proceedings, on 29th December 2017 it received a resolution issued on the same day by the Regional Court Katowice-Wschód in Katowice X Economic District (Court), under which the Court decided to approve the partial settlement accepted by the Issuer's creditors within the settlement approval proceedings (Resolution).

Conditions of the approved settlement are analogous to the settlement proposals prepared by the Company and accepted by the creditors, which were described in details in the current report no. 67/2017. Moreover, the Company informs that in accordance with the Resolution, the Court stated that the following creditors are included in the partial settlement : Fundusz Inwestycji Polskich Przedsiębiorstw FIZ AN seated in Warsaw, Mezzanine FIZ AN seated in Warsaw and Watchet Sp. z o.o. seated in Warsaw. Additionally, the Court defined the proceedings as the main restructuring proceedings.

Moreover, the Company informs that the Resolution is not yet effective and in accordance with regulations of Restructuring Law, it may be subject to plaint filed also by a creditor not included in the partial settlement. Information on undertaking any actions within plaint of the Resolution shall be published by the Issuer in a separate current report.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2017-12-29	President of the Management Board	Krzysztof Kasprzycki
2017-12-29	Vice-President of the Management Board	Grzegorz Kowalik