



Current report no.: 3/2018

Date: 2018-02-01

Name of the Issuer: FERRUM S.A.

Title: Information on the court approval of the settlement proposals becoming legally valid

Legal basis: Art. 17 item 1 MAR – inside information

Content of the report:

With reference to current report no. 70/2017 on approving the settlement proposals, the Management Board of FERRUM SA. (Company, Issuer) hereby informs that on 1st February 2018 the Company received a copy of resolution issued by the Regional Court Katowice-Wschód in Katowice X Economic District (Court) on approving the settlement proposals, including statement on its becoming legally valid as of 24th January 2018.

As a result of the aforementioned fact, in accordance with regulations of Restructuring Law, the legally valid approved settlement replaces all actions aimed at increasing the share capital and taking up shares foreseen by other legal regulations, and a copy of the legally valid court resolution on approving the settlement is the basis for entering the increased share capital of the Company to the National Court Register.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2018-02-01	President of the Management Board	Krzysztof Kasprzycki
2018-02-01	Vice-President of the Management Board	Grzegorz Kowalik