



Current report no.: 4/2018 K

Date: 2018-02-23

Name of the Issuer: FERRUM S.A.

Title: Correction of information included in the current report no. 4/2018

Legal basis: Art. 56 item 1 point 2 Act on Public Offering – current and periodic information

Content of the report:

With reference to the current report no 4/2018 on the conclusion of the loan agreement, the Management Board of FERRUM S.A. (Company) informs that regarding the guarantee given by ZKS FERRUM S.A. (ZKS FERRUM) and the statement on voluntary submission to execution under this guarantee being one of the securities for the repayment of loan and bonds issued by the lender in order to acquire funds for the loan, it erroneously resulted therefrom that these securities shall be established in the nearest future. Meanwhile the Company explains that according to the arrangements between the parties, ZKS FERRUM had given the securities specified above on the day of concluding the loan agreement, whereas should the financial creditors of ZKS FERRUM fail to consent to establish these securities, the financing creditors of ZKS FERRUM shall be entitled to exercise the rights vested with them on the basis of respective loan agreements, among others, to terminate these agreements. In the remaining part, content of the corrected report remains unchanged.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2018-02-23	President of the Management Board	Krzysztof Kasprzycki
2018-02-23	Vice-President of the Management Board	Grzegorz Kowalik