



**Current report no.:** 5/2018

**Date:** 2018-02-27

**Name of the Issuer:** FERRUM S.A.

**Title:** Notification on exceeding the 5% threshold of the general number of votes in FERRUM S.A.

**Legal basis:** Art. 70 point 1 Act on Public Offering – purchase or sale of substantial package of shares

**Content of the report:**

Acting pursuant to Art. 70 point 1 Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to the Organized Trading System and on Public Companies (Act), the Management Board of FERRUM S.A. (Company) informs that on 27th February 2018 it became aware of the notification prepared subject to Art. 69 of the Act by Noble Funds Towarzystwo Funduszy Inwestycyjnych S.A. managing the Mezzanine Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych, the content of which the Issuer presents as below:

„Acting pursuant to Art. 69 item 1 point 1 of the Act dated 29th July 2005 on the Public Offering and Conditions Governing the Introduction of Financial Instruments to the Organized Trading System and on Public Companies, thereby we inform that as a result of purchase of shares of Ferrum S.A. (hereinafter referred to as Company) concluded on 22nd February 2018, the share of Mezzanine Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych managed by the Noble Funds Towarzystwo Funduszy Inwestycyjnych S.A. (Fund) exceeded the 5% threshold of the general number of votes in the Company. With regard to the event mentioned hereinabove, we inform that:

1. before the change of share the Fund owned 0 Company shares that corresponded to 0% of the Company share capital and held 0 share votes that corresponded to 0% in the general number of votes;
2. at present the Fund owns 2400209 Company shares that correspond to 9.78% of the Company share capital and holds 2400209 share votes that correspond to 9.78% in the general number of votes;
3. with relation to the Fund there are neither subsidiaries owing the Company shares nor persons specified in Art. 87 item 1 point 3 letter c of the Act on Public Offering;
4. the Fund does not have any share votes calculated as per the method specified in Art. 69b item 2 and 3 of the Act on Public Offering.”

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

<b>Date</b>	<b>Position</b>	<b>First name and surname</b>
2018-02-27	President of the Management Board	Krzysztof Kasprzycki
2018-02-27	Vice-President of the Management Board	Grzegorz Kowalik