



Current report no.: 7/2018

Date: 2018-02-27

Name of the Issuer: FERRUM S.A.

Title: Registration of the share capital increase of FERRUM S.A.

Legal basis: Art. 56 item 1 point 2 Act on Public Offering – current and periodic information

Content of the report:

The Management Board of FERRUM S.A. (Company, Issuer) informs that it became aware on 27th February 2018 about the entry for the increase of the Company share capital made by the District Court Katowice-Wschód in Katowice VIII Commercial Division of the National Register Court.

The Company share capital was increased from PLN 75 838 648.68 up to PLN 178 946 488.65 i.e. by the amount of PLN 103 107 839.97 as a result of conversion of the total of 33 368 233 Issuer shares F series of joint nominal value of PLN 103 107 839.97 acquired by the Company creditors in accordance with the approved arrangement proposals about which the Issuer informed, among others, in the current report no. 67/2017.

The Company share capital after the increase amounts to PLN 178 946 488.65 PLN and comprises of 57 911 485 ordinary bearer shares of the nominal value of PLN 3.09 each, including:

- a) 4 314 000 shares A series,
- b) 3 000 000 shares B series,
- c) 3 074 433 shares C series,
- d) 1 883 193 shares D series,
- e) 12 271 626 shares E series,
- f) 33 368 233 shares F series.

After the registration of the share capital increase, the general number of votes resulting from all the shares issued by the Company amounts to 57 911 485.

Detailed legal basis: § 38 item 1 point 2 of the regulation of the Ministry of Finance of 19th February 2009 on current and periodic information [...].

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2018-02-27	President of the Management Board	Krzysztof Kasprzycki
2018-02-27	Vice-President of the Management Board	Grzegorz Kowalik