



Current report no.: 11/2018

Date: 2018-03-02

Name of the Issuer: FERRUM S.A.

Title: Notification on the change of share in the general number of votes in FERRUM S.A.

Legal basis: Art. 70 point 1 Act on Public Offering – purchase or sale of substantial package of shares

Content of the report:

Acting pursuant to Art. 70 point 1 Act on the Public Offering and Conditions for Introducing Financial Instruments to the Organized Trading System and Public Companies (Act), the Management Board of FERRUM S.A. (Company) informs that on 2nd March 2018 the Company received jointly two notifications on change of share in the general number of votes in the Company prepared by BSK Return S.A. and Anguilla Investment Sp. z o.o., submitted in line with Art. 69 of the Act, the content of which the Issuer presents as below:

Content of notification submitted by BSK Return S.A.:

„Acting pursuant to Art. 69 item 1 point 2 of the Act of 29th July 2005 on the Public Offering and Conditions for Introducing Financial Instruments to the Organized Trading System and Public Companies (i.e. Journal of Law of 2016 pos. 1639) hereby we inform that on 27th February 2018 the District Court Katowice-Wschód in Katowice VIII Commercial Division of the National Court Register registered the increase of the share capital of FERRUM S.A., therefore the share in the general number of Ferrum S.A. votes held by BSK Return S.A. changed.

BSK Return S.A. prior to the share capital increase owned 3 858 482 shares i.e. 15.72% of the Company share capital, which corresponded to 3 858 482 votes and 15.72 % share in the total number of votes.

With respect to the capital dilution after the capital increase registration, BSK RETURN S.A. currently holds 3 858 482 shares i.e. 6.66 % of the Company share capital, 3 858 482 votes that equals to 6.66 % in the general number of votes.

The entity subject to BSK Return S.A. making the notification and holding FERRUM S.A. shares is Anguilla Investment sp. z o.o. seated in Zabrze.”

Content of notification submitted by Anguilla Investment Sp. z o.o.:

„Acting pursuant to Art. 69 item 1 point 2 of the Act of 29th July 2005 on the Public Offering and Conditions for Introducing Financial Instruments to the Organized Trading System and Public Companies (i.e. Journal of Law of 2016 pos. 1639) hereby we inform that on 27th February 2018 the District Court Katowice-Wschód in Katowice VIII Commercial Division of the National Court Register registered the increase of the share capital of FERRUM S.A., therefore the share in the general number of Ferrum S.A. votes held by Anguilla Investment Sp. z o.o. changed.

Anguilla Investment Sp. z o.o. prior to the share capital increase owned 2 403 252 shares i.e. 9.79% of the Company share capital, which corresponded to 2 403 252 votes and 9.79 % share in the total number of votes.



FERRUM S.A.

Steel pipes

Hollow sections

Coating

Established in 1874

With respect to the capital dilution after the capital increase registration, Anguilla Investment Sp. z o.o. currently holds 2 403 252 shares i.e. 4.15 % of the Company share capital, 3 858 482 votes that equals to 4.15 % in the general number of votes.”

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2018-03-02	President of the Management Board	Krzysztof Kasprzycki
2018-03-02	Vice-President of the Management Board	Grzegorz Kowalik