



**Current report no.:** 13/2018

**Date:** 2018-03-05

**Name of the Issuer:** FERRUM S.A.

**Title:** Notification on the change of share in the general number of votes in FERRUM S.A.

**Legal basis:** Art. 70 point 1 Act on Public Offering – purchase or sale of substantial package of shares

**Content of the report:**

Acting pursuant to Art. 70 point 1 Act on the Public Offering and Conditions for Introducing Financial Instruments to the Organized Trading System and Public Companies (Act), the Management Board of FERRUM S.A. (Company) informs that on 5th March 2018 the Company received a notification on change of share in the general number of votes in the Company prepared by Mezzanine Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych managed by Noble Funds Towarzystwo Funduszy Inwestycyjnych S.A., submitted in line with Art. 69 of the Act, the content of which the Issuer presents as below:

„Acting pursuant to Art. 69 item 1 point 1 Act of 29th July 2005 on the Public Offering and Conditions for Introducing Financial Instruments to the Organised Trading System and Public Companies we inform that as a consequence of obtaining 6 599 186 ordinary bearer shares of Ferrum S.A. with its registered seat in Katowice, Porcelanowa 11 Street, 40-246 Katowice, entered in the register of entrepreneurs of the National Court Register, kept by the District Court Katowice-Wschód in Katowice VIII Commercial Division of the National Court Register under the KRS number 0000063239 (hereinafter referred to as Company), as a result of the registration, on 27<sup>th</sup> February 2018, by the registry court competent for the Company seat, of the increase in the Company share capital due to conversion of the Company liabilities for the Company shares, the participation of Mezzanine Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych managed by Noble Funds Towarzystwo Funduszy Inwestycyjnych S.A. (Fund) exceeded 15% of the total number of votes at the Company general meeting.

1. Prior to the change, the Fund held 2 400 209 Company shares corresponding to 9.78% of the Company share capital and held 2 400 209 share votes equivalent to 9.78% of the total number of votes;
2. Currently the Fund holds 8 999 395 Company shares corresponding to 15.54% of the Company share capital and 8 999 395 votes equivalent to 15.54% of the total number of votes;
3. With reference to the Fund there are no related entities holding the Company shares and no persons as specified in Art. 87 item 1 point 3 letter c Act on Public Offering;
4. The Fund does not have any share votes calculated under Art. 69b item 2 and 3 Act on Public Offering.”

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

Date	Position	First name and surname
2018-03-05	President of the Management Board	Krzysztof Kasprzycki
2018-03-05	Vice-President of the Management Board	Grzegorz Kowalik