



<b>Current report no.:</b>	30/2018
<b>Date:</b>	2018-06-08
<b>Name of the Issuer:</b>	FERRUM S.A.
<b>Title:</b>	Change of the order of business of the Ordinary General Meeting of FERRUM S.A. convened on 29 <sup>th</sup> June 2018 due to a motion submitted by a Shareholder on placing defined items in the order of business
<b>Legal basis:</b>	Art. 56 item 1 point 2 Act on Public Offering – current and periodic information

**Content of the report:**

Acting on basis of § 19 item 1 point 3 and 4 of Regulation of Minister of Finance of 19<sup>th</sup> March 2018 on current and periodic information [...], the Management Board of FERRUM S.A. informs that on 8<sup>th</sup> June 2018 the Company received a motion submitted by a Shareholder on the basis of Art. 401 § 1 of the Commercial Companies Code on placing defined items in the order of business the Ordinary General Meeting of the Company convened on 29<sup>th</sup> June 2018 (GM).

According to the motion, the Shareholder requires placing the following items in the order of business of the GM:

1. Adopting resolution on dematerialization of the F series Company shares.
2. Adopting resolution on changes in the composition of the Company Supervisory Board.
3. Adopting resolution on defining remuneration of the Supervisory Board Members.
4. Adopting resolution on changes of the Company's Statute.
5. Adopting resolution on defining of the uniform text of the Company's Statute.

As enclosure the Company presents content of draft resolutions submitted by the Shareholder with regard to particular requested items of the order of business, along with their justification.

Additionally the Company underneath presents the changed order of business of the GM, including the Shareholder's motion. The order of business has been changed in such a way that after item 15 subsequent items 16 – 20 have been added and the original items 16 – 17 have been named as items 21 – 22 respectively.

The changed planned order of business:

1. Opening of the Ordinary General Meeting.
2. Appointment of the Meeting Chairperson.
3. Determination of proper convention of the Ordinary General Meeting and its capacity to adopt resolutions.
4. Adopting the order of business.
5. Appointment of the Returning Committee.
6. The Management Board information on the execution of resolutions adopted by the General Meeting regarding purchase and disposal of properties and presenting the Management Board's motion to repeal the General Meeting's resolution, which are not meant to be executed by the Management Board:
  - a) repealing of Resolution of Ordinary General Meeting of FERRUM S.A. no. XXIX/2001 dated 15<sup>th</sup> May 2001;
  - b) repealing of Resolution of Ordinary General Meeting of FERRUM S.A. no. XXX/2001 dated 15<sup>th</sup> May 2001;



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- c) repealing of § 1 point 4, 5 and 6 of Resolution of Extraordinary General Meeting of FERRUM S.A. no. IV/2001 dated 6<sup>th</sup> September 2001;
  - d) repealing of Resolution of Extraordinary General Meeting of FERRUM S.A. no. 13/2016 dated 28<sup>th</sup> December 2016.
- 7. Examination of the written Supervisory Board Report on the evaluation of Financial Statements of the Company and the Capital Group and the Management Board Report on the business activities of the Company FERRUM S.A. and FERRUM Capital Group in 2017.
  - 8. Adopting resolution on approving the Annual stand-alone financial statement of FERRUM S.A. for the 12-month closed on 31<sup>st</sup> December 2017.
  - 9. Adopting resolution on approving the Annual consolidated financial statement of FERRUM Capital Group for the 12-month period closed on 31<sup>st</sup> December 2017.
  - 10. Adopting resolution on approving the coverage of net loss for 2017.
  - 11. Adopting resolution on approving the Management Board Report on the business activities of the Company FERRUM S.A. and FERRUM Capital Group in 2017.
  - 12. Adopting resolutions on acknowledgement of the fulfilment of duties by Members of the Company Management Board in 2017.
  - 13. Presentation of the Supervisory Board Report on business activities in 2017.
  - 14. Adopting resolutions on acknowledgement of the fulfilment of duties by Members of the Company Supervisory Board in 2017.
  - 15. Adopting resolution on further existence of the Company.
  - 16. Adopting resolution on dematerialization of the F series Company shares.
  - 17. Adopting resolution on changes in the composition of the Company Supervisory Board.
  - 18. Adopting resolution on defining remuneration of the Supervisory Board Members.
  - 19. Adopting resolution on changes of the Company's Statute.
  - 20. Adopting resolution on defining of the uniform text of the Company's Statute.
  - 21. Any other business.
  - 22. Closure of the Ordinary General Meeting.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

<b>Date</b>	<b>Position</b>	<b>First name and surname</b>
2018-06-08	President of the Management Board	Krzysztof Kasprzycki
2018-06-08	Vice-President of the Management Board	Włodzimierz Kasztalski