



Current report no.: 39/2018

Date: 2018-07-18

Name of the Issuer: FERRUM S.A.

Title: Information on result of the call for the sale of FERRUM S.A. shares

Legal basis: Art. 17 item 1 MAR – inside information

Content of the report:

With reference to current report no. 27/2018 on the call to subscribe for the sale of the Company shares (Call) announced by Watchet Sp. z o.o. (Caller), the Management Board of FERRUM S.A. (Issuer, Company) informs that on 18th July 2018 it became aware of result of the Call. In accordance with announcement made by the Call intermediary, the Caller acquired 9 428 030 dematerialized shares of the Issuer and subscriptions for 9 473 030 Company shares were made, including 45 000 non-dematerialized shares.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2018-07-18	President of the Management Board	Krzysztof Kasprzycki
2018-07-18	Vice-President of the Management Board	Honorata Szlachetka