



**Current report no.:** 42/2018

**Date:** 2018-07-24

**Name of the Issuer:** FERRUM S.A.

**Title:** Update of information on introducing the new Company series shares to turnover on stock exchange

**Legal basis:** Other regulations

**Content of the report:**

Acting pursuant to § 24 of Warsaw Stock Exchange Regulations, the Management Board of FERRUM S.A. (Company, Issuer) informs that along with settlement proposals accepted by the creditors and approved by the court, which were subject to current report no. 67/2017, the issued 33 368 233 Issuer's shares of F series of total value of PLN 103 107 839.97 acquired by the Company creditors due to the approved settlement proposals, will be dematerialized and introduced to turnover on the regulated market ran by Warsaw Stock Exchange S.A. Due to latest organizational changes within the Company, as well as the call for the sale of Company shares, the procedure of introducing the shares to stock exchange turnover is still in progress. In this matter the Issuer's Management Board sustains the previously express intents. The Company will inform the public on events relating to introducing the aforementioned shares as required by binding legal regulations.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

<b>Date</b>	<b>Position</b>	<b>First name and surname</b>
2018-07-24	President of the Management Board	Krzysztof Kasprzycki
2018-07-24	Vice-President of the Management Board	Honorata Szlachetka