



**Current report no.:** 45/2018

**Date:** 2018-08-07

**Name of the Issuer:** FERRUM S.A.

**Title:** Notification on the change of share in the general number of votes in FERRUM S.A.

**Legal basis:** Art. 70 point 1 Act on Public Offering – purchase or sale of substantial package of shares

**Content of the report:**

Acting pursuant to Art. 70 point 1 Act on the Public Offering and Conditions for Introducing Financial Instruments to the Organized Trading System and Public Companies (Act), the Management Board of FERRUM S.A. (Company, Issuer) informs that on 7<sup>th</sup> August 2018 the Company received from Mezzanine Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych a notification on change of share in the general number of votes in the Company, submitted in line with Art. 69 of the Act, the content of which the Issuer presents as below:

„Acting pursuant to Art. 69 item 2 point 1 letter a) of the Act of 29<sup>th</sup> July 2005 on the Public Offering and Conditions for Introducing Financial Instruments to the Organised Trading System and Public Companies (Journal of Law of 2018, position 512 with further amendments) we inform that on 6<sup>th</sup> August 2018 as result of selling shares of FERRUM S.A. seated in Katowice, Porcelanowa 11 Street, 40-246 Katowice entered into the register of entrepreneurs of the National Register Court, kept by the District Court Katowice-Wschód in Katowice, VIII Commercial Division of the National Court Register under the number KRS 0000063239 (hereinafter referred to as “Company”), the share of over 10% of the total number of votes in the Company so far held by Mezzanine Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych managed by Noble Funds Towarzystwo Funduszy Inwestycyjnych S.A. (“Fund”) changed by more than 2% of the total number of votes.

1. prior to the change of share, the Fund owned 8 999 395 Company shares corresponding to 15.54% of the Company share capital and 8 999 395 votes from these shares corresponding to 15.54% of the total number of votes;
2. currently the Fund owns 6 599 186 Company shares corresponding to 14.40% of the Company share capital and 6 599 186 votes from these shares corresponding to 14.40% of the total number of votes;
3. there are neither affiliated entities with regard to the Fund, holding the Company share, nor persons defined in Art. 87 item 1 pt. 3 letter c of the Act on public offer;
4. the Fund owns no votes from shares calculated in the manner defined in Art. 69b item 2 and 3 of the Act on public offer.”

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

Date	Position	First name and surname
2018-08-07	President of the Management Board	Krzysztof Kasprzycki
2018-08-07	Vice-President of the Management Board	Honorata Szlachetka