



**Current report no.:** 46/2018

**Date:** 2018-08-07

**Name of the Issuer:** FERRUM S.A.

**Title:** Information on changing a loan agreement

**Legal basis:** Art. 17 item 1 MAR – inside information

**Content of the report:**

With reference to current report no. 26/2018 on concluding between FERRUM S.A. as Recipient of Loan and Watchet Sp. z o.o. as Lender a loan agreement in the total amount of PLN 59.5 mio., the Management Board of FERRUM S.A. (Issuer, Company) informs that on the basis of settlement dated 6<sup>th</sup> August 2018 signed between the Recipient of Loan, the Lender and holders of bonds issued by the Lender with the purpose of granting the aforementioned loan, the Lender and the Recipient of Loan decided to change the loan agreement defined in the aforementioned current report within the applied securities.

According to stipulations made between the Lender and the Recipient of Loan, the loan agreement defined in current report no. 26/2018 will be changed by applying additional security in form of registered pledge on all shares of Zakład Konstrukcji Spawanych FERRUM S.A. as security of receivables of the aforementioned bondholders up to the highest amount of security in the amount of PLN 105 mio. and security of receivables of the Lender due to the loan agreement mentioned in current report no. 4/2018 up to the highest amount of security in the amount of 150% of the loan amount and up to the highest amount of security in the amount of 150% of the amount of loan defined in current report no. 26/2018.

The remaining scope the loan agreements mentioned in the above enumerated current reports were not significantly altered.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

<b>Date</b>	<b>Position</b>	<b>First name and surname</b>
2018-08-07	President of the Management Board	Krzysztof Kasprzycki
2018-08-07	Vice-President of the Management Board	Honorata Szlachetka