

**Current Report:** 56/2018**Date:** 2018-10-01**Name of the Issuer:** FERRUM S.A.**Title:** Conclusion of an annex to multilateral investment agreement**Legal basis:** Art. 17 item 1 MAR – inside information**Content of the Report:**

With reference to current report no. 27/2017 concerning conclusion of a multilateral investment agreement regarding terms of cooperation of its parties within execution of an investment project, the purpose of which is purchasing and launching of spirally welded pipes production line (Agreement), the Management Board of FERRUM S.A. (Issuer, Company) informs that on 1st October 2018 the Agreement parties, i.e. the Company, Rockford Sp. z o.o., Zakład Konstrucji Spawanych FERRUM S.A. and Fundusz Inwestycji Polskich Przedsiębiorstw Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych (Fund) concluded an annex to the Agreement.

In accordance with the annex, the “Put Right” meaning the Fund’s privilege to demand from Zakład Konstrucji Spawanych FERRUM S.A. and the Issuer (the Authorized Entities) to redeem the SPV shares or the line itself, was extended until 30th November 2018, however the Put Right shall expire in case of concluding a leasing agreement with regard to the aforementioned production line between the Fund and one of the Authorized Entities.

In the remaining scope the Agreement remains unchanged.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2018-10-01	President of the Management Board	Krzysztof Kasprzycki
2018-10-01	Vice-President of the Management Board	Honorata Szlachetka