



Current report no.: 59/2018

Date: 2018-11-08

Name of the Issuer: FERRUM S.A.

Title: Information on the annex to the agreement concluded between ZKS FERRUM S.A. and Raiffeisen Bank Polska S.A.

Legal basis: Art. 17 item 1 MAR – inside information

Content of the report:

With reference to the current report no. 66/2017 and prior reports concerning the debt limit agreement (Agreement) concluded between the subsidiary ZKS FERRUM S.A. (ZKS FERRUM) and Raiffeisen Bank Polska S.A. (Bank), the Management Board of FERRUM S.A. (Issuer) informs that on 8th November 2018 it became aware of the Bank's signing of an annex to the Agreement (Annex).

The annex changes the Agreement in such a way that the term of using the revolving credit in PLN, USD and EUR up to the amount of PLN 6.5 mio., as well as the term of using bank guarantees in PLN, USD and EUR up to the amount of PLN 9.5 mio. within bank guarantees with validity term not longer than 18 months and up to the amount of PLN 7 mio. within bank guarantees with validity term longer than 18 months, were extended until March 2019, however the repayment dates of the aforementioned products remain unchanged.

In the remaining scope the Agreement was not significantly changed.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2018-11-08	President of the Management Board	Krzysztof Kasprzycki
2018-11-08	Vice-President of the Management Board	Honorata Szlachetka