



**Current Report:** 66/2018

**Date:** 2018-11-29

**Name of the Issuer:** FERRUM S.A.

**Title:** Conclusion of a subsequent annex to multilateral investment agreement

**Legal basis:** Art. 17 item 1 MAR – inside information

**Content of the Report:**

With reference to current report no. 56/2018 concerning conclusion of a multilateral investment agreement regarding terms of cooperation of its parties within execution of an investment project, the purpose of which is purchasing and launching of spirally welded pipes production line (Agreement), the Management Board of FERRUM S.A. (Issuer, Company) informs that on 29th November 2018 the Agreement parties, i.e. the Company, Rockford Sp. z o.o., Zakład Konstrukcji Spawanych FERRUM S.A. and Fundusz Inwestycji Polskich Przedsiębiorstw Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych (Fund) concluded a subsequent annex to the Agreement.

In accordance with the annex, the “Put Right” meaning the Fund’s privilege to demand from Zakład Konstrukcji Spawanych FERRUM S.A. and the Issuer (the Authorized Entities) to redeem the SPV shares or the line itself, was extended until 31st January 2019, however the Put Right shall expire in case of concluding a leasing agreement with regard to the aforementioned production line between the Fund and one of the Authorized Entities.

In the remaining scope the Agreement remains unchanged.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

<b>Date</b>	<b>Position</b>	<b>First name and surname</b>
2018-11-29	President of the Management Board	Krzysztof Kasprzycki
2018-11-29	Vice-President of the Management Board	Honorata Szlachetka