



Current report no.: 8/2019

Date: 2019-03-12

Name of the Issuer: FERRUM S.A.

Title: Conclusion of an annex to the loan agreement

Legal basis: Art. 17 item 1 MAR – inside information

Content of the report:

With reference to current report no. 4/2018 on conclusion of a loan agreement and subsequent reports regarding changes to the aforementioned agreement within established securities, the Management Board of FERRUM S.A. (Issuer, Company) informs about the conclusion of an annex to the loan agreement on 12th March 2019 between the Company acting as Borrower and Watchet Sp. z o.o. acting as Lender (Annex).

In accordance with the Annex, the Parties extended the loan of PLN 10.2 mio. repayment term until 28th February 2020 and stipulated the conditions for interest repayment. In accordance with the Annex, the Company was obliged by the Lender to deliver, inter alia, agreement within established securities (with exclusion of guarantee from the Issuer's affiliated company, i.e. Zakład Konstrukcji Spawanych FERRUM S.A., which was withdrawn in accordance with information published in current report no. 52/2018), in line with which the securities described in current reports no. 4/2018 and 46/2018 and established due to loan repayment and repayment of bonds issued by the Lender in order to pay the loan, remain in force until the loan and interest full repayment is made.

In the remaining scope the loan agreement described in the aforementioned current report was not subject to any significant alternations.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2019-03-12	Vice-President of the Management Board	Honorata Szlachetka
2019-03-12	Vice-President of the Management Board	Łukasz Warczyk