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| Current report no.: | 24/2019 |
| Date: | 2019-06-07 |
| Name of the Issuer: | FERRUM S.A. |
| Title: | Change of the order of business of the Ordinary General Meeting of FERRUM S.A. convened to be held on 28 th June 2019 due to a motion submitted by a Shareholder on placing defined items in the order of business |
| Legal basis: | Art. 56 item 1 point 2 Act on Public Offering – current and periodic information |

Content of the report:

The Management Board of FERRUM S.A. seated in Katowice (Company) informs that on 7th June 2019 the Company received a motion submitted by a Shareholder holding at least 1/20 of the Company equity, i.e. MM Asset Management Sp. z o.o., on placing in the order of business the Ordinary General Meeting of the Company convened to be held on 28th June 2019 (GM) of an item regarding personal changes in the composition of the Supervisory Board. The Shareholder pointed to the fact that placing this item in the order of business results from the Shareholder's knowledge of one of the Supervisory Board Member's intention to submit his resignation, and therefore necessity occurs to complement the Supervisory Board composition.

Underneath the Company presents the changed order of business of the GM, in such a way that after item 15 another item has been added regarding adopting resolution on personal changes in the Supervisory Board composition.

1. Opening of the Ordinary General Meeting.
2. Appointment of the Meeting Chairperson.
3. Determination of proper convention of the Ordinary General Meeting and its capacity to adopt resolutions.
4. Adopting the order of business.
5. Appointment of the Returning Committee.
6. The Management Board information on the execution of resolutions adopted by the General Meeting regarding purchase and disposal of properties.
7. Examination of the written Supervisory Board Report on the evaluation of Financial Statements of the Company and the Capital Group and the Management Board Report on the business activities of the Company FERRUM S.A. and FERRUM Capital Group in 2018.
8. Adopting resolution on approving the Annual stand-alone financial statement of FERRUM S.A. for the 12-month closed on 31st December 2018.
9. Adopting resolution on approving the Annual consolidated financial statement of FERRUM Capital Group for the 12-month period closed on 31st December 2018.
10. Adopting resolution on approving the coverage of net loss for 2018.
11. Adopting resolution on approving the Management Board Report on the business activities of the Company FERRUM S.A. and FERRUM Capital Group in 2018.
12. Adopting resolutions on acknowledgement of the fulfilment of duties by Members of the Company Management Board in 2018.
13. Presentation of the Supervisory Board Report on business activities in 2018.
14. Adopting resolutions on acknowledgement of the fulfilment of duties by Members of the Company Supervisory Board in 2018.

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15. Adopting resolution on further existence of the Company.
16. Adopting resolution on personal changes in the Supervisory Board composition.
17. Any other Business.
18. Closure of the Ordinary General Meeting.

As enclosure the Company presents content of draft resolutions submitted by the Shareholder with regard to particular requested items of the order of business, along with their justification.

Detailed legal basis: § 19 item 1 point 3 and 4 of Regulation of Minister of Finance of 29th March 2018 on current and periodic information published by issuers of securities (...).

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

| Date | Position | First name and surname |
|-------------|--|-------------------------------|
| 2019-06-07 | President of the Management Board | Krzysztof Kasprzycki |
| 2019-06-07 | Vice-President of the Management Board | Honorata Szlachetka |