



**Current Report:** 57/2012

**Date:** 2012-03-08

**Name of the Issuer:** "FERRUM" S.A.

**Subject:** Exceeding the threshold of 5 % of the total number of votes within the "FERRUM" S.A. own shares buy-back

**Legal grounds:** Article 70 pt. 1 of the Act on Offerings – significant shares blocks

**Content of the Report:**

Acting pursuant to Art. 70 pt. 1 with reference to Art. 78 par. 5 pt. 3 of the Act on Offerings [...], the Management Board of "FERRUM" S.A. (the "Issuer") announces that as result of purchasing 5 000 own shares by "FERRUM" S.A. on 8 March 2012 for the purpose of their redemption or resale, the total amount of votes resulting from the shares purchased within the buy-back exceeded the threshold of 5 % of the total number of votes.

The total amount of shares purchased by the Issuer within the own shares buy-back before the transaction dated 8 March 2012 was 1 223 595 shares, which gave 1 223 595 votes equivalent to 4.9855 % of the share capital and the total number of votes in the Company.

After the Issuer's purchase of 5 000 own shares on 8 march 2012 the total number of purchased shares is 1 228 595, which is equivalent to 1 228 595 votes and constitutes 5.0058 % of the share capital and the total number of votes in the Company.

The Company announces that the affiliated entities hold no shares of "FERRUM" S.A. and that there are no entities mentioned in Art. 87 par. 1 pt. 3c) of the Act on Offerings [...].

Moreover, the Issuer mentions that purchasing shares within the own shares buy-back is subject to limitations defined in Art. 364 § 2 of the Commercial Companies Code.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

<b>Date</b>	<b>Position</b>	<b>First name and surname</b>
2012-03-08	President of the Management Board	Grzegorz Szymczyk
2012-03-08	Registered Holder of a Commercial Power of Attorney	Marek Królik