

**Current Report:** 104/2012**Date:** 2012-06-04**Name of the Issuer:** "FERRUM" S.A.**Subject:** Signing of an annex to the credit agreement with ING Bank Śląski S.A.**Legal grounds:** Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information**Content of the Report:**

The Management Board of "FERRUM" S.A. (the "Issuer") announces that on 4 June 2012 the Issuer received a mutually signed annex to the credit agreement dated 7 July 2006 with subsequent amendments (the "Credit Agreement") concluded with ING Bank Śląski S.A. (the "Bank"), which was the subject of, inter alia, Current Report No. 146/2011 dated 30 December 2011, as well as prior reports.

The Parties issued an annex to the current account credit agreement for financing negative balance of current account and other banking products including established letters of credit and issued guarantees limited up to PLN 60 million. On the basis of the annex, the newly established validity date is 18 June 2012.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2012-06-04	President of the Management Board	Grzegorz Szymczyk
2012-06-04	Registered Holder of a Commercial Power of Attorney	Marek Królik