



**Current Report:** 108/2012

**Date:** 2012-06-05

**Name of the Issuer:** "FERRUM" S.A.

**Subject:** Shareholders having at least 5 % of votes at the Ordinary General Meeting of "FERRUM" S.A.

**Legal grounds:** Article 70 pt. 3 of the Act on Offerings – General Meeting of Shareholders – list above 5 %

**Content of the Report:**

On 5 June 2012 the Ordinary General Meeting of "FERRUM" S.A. (the "Issuer") was continued after adjournment announced on 9 May 2012. Hereby the Issuer presents a list of shareholders holding at least 5 % of the total number of votes in particular parts of the Ordinary General Meeting of "FERRUM" S.A.

The Management Board of "FERRUM" S.A. announces that according to the attendance register of the Ordinary General Meeting on 9 May 2012 the following shareholders held at least 5 % of the total number of votes at the Ordinary General Meeting:

- HW PIETRZAK HOLDING Sp. z o.o. held 8 098 363 shares, which gave 8 098 363 votes constituting 45.86 % of votes at the Ordinary General Meeting on 9 May 2012, equivalent to 33.00 % of the total number of votes in the Company,
- BSK RETURN S.A. held 5 844 837 shares, which gave 5 844 837 votes constituting 33.10 % of votes at the Ordinary General Meeting on 9 May 2012, equivalent to 23.81 % of the total number of votes in the Company,
- AEGON Otwarty Fundusz Emerytalny held 1 200 000 shares, which gave 1 200 000 votes constituting 6.80 % of votes at the Ordinary General Meeting on 9 May 2012, equivalent to 4.89 % of the total number of votes in the Company,
- GEMALET Investments Limited held 926 045 shares, which gave 926 045 votes constituting 5.24 % of votes at the Ordinary General Meeting, equivalent to 3.77 % of the total number of votes in the Company.

The total number of votes resulting from all issued shares of the Company is 24 543 252. Shareholders holding the total number of 17 658 964 votes, i.e. 71.95 % of the total number of votes in the Company, participated in the Ordinary General Meeting of "FERRUM" S.A. on 9 May 2012.

Resolution on adjournment of the Ordinary General Meeting of the Company to 5 June 2012, at 11.00, which was subject of Current Report No. 87/2012 dated 9 May 2012.

Today, with reference to Resolution No. 22/2012 of the Ordinary General Meeting of "FERRUM" S.A. dated 9 May 2012, the Ordinary General Meeting was reconvened and according to the attendance register of the Ordinary General Meeting on 5 June 2012 the following shareholders held at least 5 % of the total number of votes at the Ordinary General Meeting:

- HW PIETRZAK HOLDING Sp. z o.o. held 8 098 363 shares, which gave 8 098 363 votes constituting 50.03 % of votes at the Ordinary General Meeting on 5 June 2012, equivalent to 33.00 % of the total number of votes in the Company,



- BSK RETURN S.A. held 5 844 837 shares, which gave 5 844 837 votes constituting 36.11 % of votes at the Ordinary General Meeting on 5 June 2012, equivalent to 23.81 % of the total number of votes in the Company,
- GEMALLET Investments Limited held 926 045 shares, which gave 926 045 votes constituting 5.72 % of votes at the Ordinary General Meeting on 5 June 2012, equivalent to 3.77 % of the total number of votes in the Company.

The total number of votes resulting from all issued shares of the Company is 24 543 252. Shareholders holding the total number of 16 188 121 votes, i.e. 65.96 % of the total number of votes in the Company, participated in the Ordinary General Meeting of "FERRUUM" S.A. on 5 June 2012.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

<b>Date</b>	<b>Position</b>	<b>First name and surname</b>
2012-06-05	President of the Management Board	Grzegorz Szymczyk
2012-06-05	Registered Holder of a Commercial Power of Attorney	Marek Królik