



Current Report: 128/2012

Date: 2012-06-27

Name of the Issuer: "FERRUM" S.A.

Subject: Purchase of own shares

Legal grounds: Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

Content of the Report:

Acting pursuant to Clause 5 par. 1 pt. 6 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities [...], the Management Board of "FERRUM" S.A. (the "Issuer", the "Company") hereby announces that on 27 June 2012 the Company purchased 1 400 own shares for the purpose of their redemption or resale.

The buy-back of own shares commenced on the basis of the Resolution of the Issuer's Management Board dated 23 May 2012 on the buy-back of own shares, the "FERRUM" S.A. *Own Share Buy-back Programme* being its integral part, pertaining to purchase not more than 20 % of the Company's own shares for the purpose of their redemption or resale (Current Report No. 92/2012 dated 23 May 2012), which was adopted in order to implement the Resolution No. 21/2012 of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. dated 9 May 2012 (Current Report No. 88/2012 dated 9 May 2012).

The buy-back of own shares is carried out through a Brokerage House which purchases the shares on account and in behalf of the Issuer. The aforementioned transaction will be cleared on 2 July 2012.

Underneath the Issuer presents detailed information on the buy-back dated 27 June 2012:

- Number of purchased shares: 1 400,
- Average unit purchase price: PLN 12.76,
- Number of votes at General Meeting of Shareholders equivalent to the purchased shares: 1 400,
- Share of the purchased shares in the Issuer's share capital and in the total number of votes in the Company: 0.0057 %,
- Nominal value of each share is PLN 3.09, total nominal value of the purchased shares is PLN 4 326.00.

Total number of own shares purchased within the buy-back carried out on the basis of the Resolution No. 21/2012 of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. dated 9 May 2012 on the day of publication of this report is 53 901, which is equivalent to 53 901 votes and 0.2196 % of share capital and the total number of votes.

Total number of purchased own shares (within the buy-back the completion of which was subject of the Current Report No. 77/2012 dated 29 March 2012 and within the buy-back carried out currently) on the day of publication of this report is 1 347 102, which is equivalent to 1 347 102 votes and 5.4887 % of share capital and the total number of votes.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2012-06-27	President of the Management Board	Grzegorz Szymczyk
2012-06-27	Registered Holder of a Commercial Power of Attorney	Marek Królik