

Established in 1874

Current Report: 130/2012

Date: 2012-06-29

Name of the Issuer: "FERRUM" S.A.

Subject: Purchase of own shares

Legal grounds: Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

Content of the Report:

Acting pursuant to Clause 5 par. 1 pt. 6 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities [...], the Management Board of "FERRUM" S.A. (the "Issuer", the "Company") hereby announces that on 29 June 2012 the Company purchased 1 000 own shares for the purpose of their redemption or resale.

The buy-back of own shares commenced on the basis of the Resolution of the Issuer's Management Board dated 23 May 2012 on the buy-back of own shares, the "FERRUM" S.A. *Own Share Buy-back Programme* being its integral part, pertaining to purchase not more than 20 % of the Company's own shares for the purpose of their redemption or resale (Current Report No. 92/2012 dated 23 May 2012), which was adopted in order to implement the Resolution No. 21/2012 of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. dated 9 May 2012 (Current Report No. 88/2012 dated 9 May 2012).

The buy-back of own shares is carried out through a Brokerage House which purchases the shares on account and in behalf of the Issuer. The aforementioned transaction will be cleared on 4 July 2012.

Underneath the Issuer presents detailed information on the buy-back dated 29 June 2012:

- Number of purchased shares: 1 000,
- Average unit purchase price: PLN 12.05,
- Number of votes at General Meeting of Shareholders equivalent to the purchased shares: 1 000,
- Share of the purchased shares in the Issuer's share capital and in the total number of votes in the Company: 0.0041 %,
- Nominal value of each share is PLN 3.09, total nominal value of the purchased shares is PLN 3 090.00.

Total number of own shares purchased within the buy-back carried out on the basis of the Resolution No. 21/2012 of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. dated 9 May 2012 on the day of publication of this report is 56 401, which is equivalent to 56 401 votes and 0.2298 % of share capital and the total number of votes.

Total number of purchased own shares (within the buy-back the completion of which was subject of the Current Report No. 77/2012 dated 29 March 2012 and within the buy-back carried out currently) on the day of publication of this report is 1 349 602, which is equivalent to 1 349 602 votes and 5.4989 % of share capital and the total number of votes.

In accordance with Art. 4 par. 4 of the Commission Regulation (EC) No. 2273/2003 dated 22 December 2003, which implements directive 2003/6/WE of the European Parliament and Council regarding exemptions for buy-back programmes and stabilisation of financing instruments (Official Journal EC L 336 dated 23 December 2003), in enclosure the Issuer presents additional information on own-shares purchase transactions from 25 June 2012 till 29 June 2012– apart from information published in Current Reports No. 125, 127, 128, 129 and 130/2012.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2012-06-29	President of the Management Board	Grzegorz Szymczyk
2012-06-29	Registered Holder of a Commercial Power of Attorney	Marek Królik

**Enclosure to Current Report No. 130/2012**

**Purchase within "FERRUM" S.A. own shares buy-back:
detailed information on transactions, in accordance with Art. 4 par. 4 of the Commission
Regulation (EC) No. 2273/2003 dated 22 December 2003, which implements directive
2003/6/WE of the European Parliament and Council regarding exemptions for buy-back
programmes and stabilisation of financing instruments**

Place of transactions: Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie)

Brokerage House: ING Securities Spółka Akcyjna in Warsaw

Date	Time of transaction	Price	Amount of shares
25-06-2012	12:29:11	12,65	79
25-06-2012	12:29:11	12,65	746
25-06-2012	12:29:11	12,65	175
25-06-2012	12:29:17	12,65	660
25-06-2012	12:48:15	12,65	120
25-06-2012	13:48:33	12,72	250
25-06-2012	14:34:05	12,74	25
25-06-2012	14:44:31	12,73	50
25-06-2012	15:31:06	12,73	500
25-06-2012	15:36:39	12,73	400
25-06-2012	16:08:07	12,85	155
25-06-2012	16:38:16	12,85	345
25-06-2012	17:30:02	12,85	30
26-06-2012	12:30:43	12,80	217
26-06-2012	13:34:25	12,84	46
26-06-2012	13:38:26	12,84	300
26-06-2012	15:01:53	12,84	150
26-06-2012	15:20:30	12,84	504
26-06-2012	15:21:59	12,85	265
27-06-2012	12:03:54	12,81	200
27-06-2012	12:48:10	12,81	200
27-06-2012	12:51:26	12,81	300
27-06-2012	13:00:15	12,70	532
27-06-2012	13:00:15	12,70	168
28-06-2012	10:58:49	12,50	600
28-06-2012	10:59:37	12,50	400
28-06-2012	16:54:12	12,30	500
29-06-2012	09:37:48	12,05	910
29-06-2012	09:38:37	12,05	90