



**Current Report:** 154/2012

**Date:** 2012-08-01

**Name of the Issuer:** "FERRUM" S.A.

**Subject:** Purchase of own shares

**Legal grounds:** Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

**Content of the Report:**

Acting pursuant to Clause 5 par. 1 pt. 6 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities [...], the Management Board of "FERRUM" S.A. (the "Issuer", the "Company") hereby announces that on 1 August 2012 the Company purchased 1 000 own shares for the purpose of their redemption or resale.

The buy-back of own shares commenced on the basis of the Resolution of the Issuer's Management Board dated 23 May 2012 on the buy-back of own shares, the "FERRUM" S.A. *Own Share Buy-back Programme* being its integral part, pertaining to purchase not more than 20 % of the Company's own shares for the purpose of their redemption or resale (Current Report No. 92/2012 dated 23 May 2012), which was adopted in order to implement the Resolution No. 21/2012 of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. dated 9 May 2012 (Current Report No. 88/2012 dated 9 May 2012).

The buy-back of own shares is carried out through a Brokerage House which purchases the shares on account and in behalf of the Issuer. The aforementioned transaction will be cleared on 6 August 2012.

Underneath the Issuer presents detailed information on the buy-back dated 1 August 2012:

- Number of purchased shares: 1 000,
- Average unit purchase price: PLN 9.80,
- Number of votes at General Meeting of Shareholders equivalent to the purchased shares: 1 000,
- Share of the purchased shares in the Issuer's share capital and in the total number of votes in the Company: 0.0041 %,
- Nominal value of each share is PLN 3.09, total nominal value of the purchased shares is PLN 3 090.00.

Total number of own shares purchased within the buy-back carried out on the basis of the Resolution No. 21/2012 of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. dated 9 May 2012 on the day of publication of this report is 73 642, which is equivalent to 73 642 votes and 0.3000 % of share capital and the total number of votes.

Total number of purchased own shares (within the buy-back the completion of which was subject of the Current Report No. 77/2012 dated 29 March 2012 and within the buy-back carried out currently) on the day of publication of this report is 1 366 843, which is equivalent to 1 366 843 votes and 5.5691 % of share capital and the total number of votes.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

<b>Date</b>	<b>Position</b>	<b>First name and surname</b>
2012-08-01	President of the Management Board	Grzegorz Szymczyk
2012-08-01	Registered Holder of a Commercial Power of Attorney	Marek Królik