

Established in 1874

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**Current Report:** 156/2012

**Date:** 2012-08-03

**Name of the Issuer:** "FERRUM" S.A.

**Subject:** Purchase of own shares

**Legal grounds:** Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

**Content of the Report:**

Acting pursuant to Clause 5 par. 1 pt. 6 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities [...], the Management Board of "FERRUM" S.A. (the "Issuer", the "Company") hereby announces that on 3 August 2012 the Company purchased 500 own shares for the purpose of their redemption or resale.

The buy-back of own shares commenced on the basis of the Resolution of the Issuer's Management Board dated 23 May 2012 on the buy-back of own shares, the "FERRUM" S.A. *Own Share Buy-back Programme* being its integral part, pertaining to purchase not more than 20 % of the Company's own shares for the purpose of their redemption or resale (Current Report No. 92/2012 dated 23 May 2012), which was adopted in order to implement the Resolution No. 21/2012 of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. dated 9 May 2012 (Current Report No. 88/2012 dated 9 May 2012).

The buy-back of own shares is carried out through a Brokerage House which purchases the shares on account and in behalf of the Issuer. The aforementioned transaction will be cleared on 8 August 2012.

Underneath the Issuer presents detailed information on the buy-back dated 3 August 2012:

- Number of purchased shares: 500,
- Average unit purchase price: PLN 9.30,
- Number of votes at General Meeting of Shareholders equivalent to the purchased shares: 500,
- Share of the purchased shares in the Issuer's share capital and in the total number of votes in the Company: 0.0020 %,
- Nominal value of each share is PLN 3.09, total nominal value of the purchased shares is PLN 1 545.00.

Total number of own shares purchased within the buy-back carried out on the basis of the Resolution No. 21/2012 of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. dated 9 May 2012 on the day of publication of this report is 75 042, which is equivalent to 75 042 votes and 0.3058 % of share capital and the total number of votes.

Total number of purchased own shares (within the buy-back the completion of which was subject of the Current Report No. 77/2012 dated 29 March 2012 and within the buy-back carried out currently) on the day of publication of this report is 1 368 243, which is equivalent to 1 368 243 votes and 5.5748 % of share capital and the total number of votes.

In accordance with Art. 4 par. 4 of the Commission Regulation (EC) No. 2273/2003 dated 22 December 2003, which implements directive 2003/6/WE of the European Parliament and Council regarding exemptions for buy-back programmes and stabilisation of financing instruments (Official Journal EC L 336 dated 23 December 2003), in enclosure the Issuer presents additional information on own-shares purchase transactions from 30 July 2012 till 3 August 2012– apart from information published in Current Reports No. 152, 153, 154, 155 and 156/2012.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

<b>Date</b>	<b>Position</b>	<b>First name and surname</b>
2012-08-03	President of the Management Board	Grzegorz Szymczyk
2012-08-03	Registered Holder of a Commercial Power of Attorney	Marek Królik

**Enclosure to Current Report No. 156/2012**

**Purchase within "FERRUM" S.A. own shares buy-back:  
detailed information on transactions, in accordance with Art. 4 par. 4 of the Commission  
Regulation (EC) No. 2273/2003 dated 22 December 2003, which implements directive  
2003/6/WE of the European Parliament and Council regarding exemptions for buy-back  
programmes and stabilisation of financing instruments**

Place of transactions: Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie)

Brokerage House: ING Securities Spółka Akcyjna in Warsaw

Date	Time of transaction	Price	Amount of shares
30-07-2012	16:08:27	9,45	71
30-07-2012	17:06:19	9,45	129
30-07-2012	17:06:54	9,45	300
31-07-2012	14:58:05	9,49	97
31-07-2012	16:06:22	9,65	51
31-07-2012	16:40:34	9,65	100
31-07-2012	16:42:26	9,65	99
31-07-2012	16:45:35	9,65	36
31-07-2012	16:46:52	9,65	200
01-08-2012	12:04:55	9,90	100
01-08-2012	12:05:34	9,90	400
01-08-2012	16:47:25	9,70	500
02-08-2012	13:31:02	9,95	350
02-08-2012	13:37:51	9,95	150
02-08-2012	16:49:16	9,80	100
02-08-2012	16:49:32	9,80	300
03-08-2012	13:19:37	9,30	500